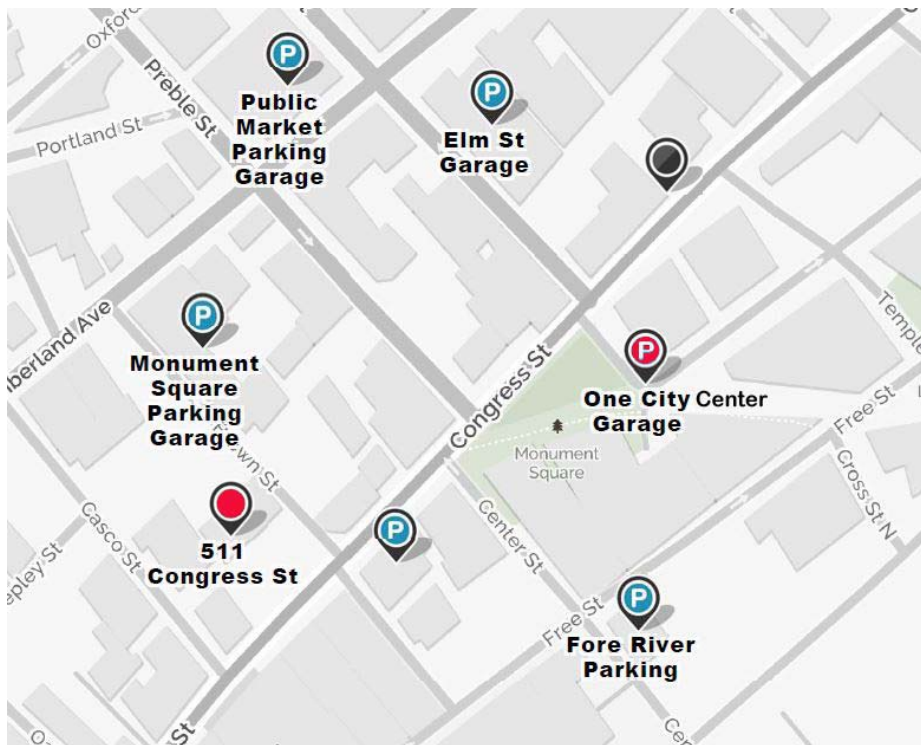


DOCUMENTS FOR YOUR INTRODUCTORY MEETING

- Completed “About You and Your Finances” questionnaire (please return to our office in advance of visit)
- Tax returns for the last two years
- Latest investment and retirement account statements

DIRECTIONS TO PFPG AND PARKING



- From I-295, take Exit 6A: Forest Ave – South / Downtown to Congress Street (last light on Forest).
- Turn left on Congress Street. 511 Congress is between Casco and Brown Streets on the left, and has a large colorful metal sculpture in front of the building.
- PFPG provides two hours of free parking for our visitors at One City Center Garage. To access the garage, turn to the right on Brown Street (the first right after 511 Congress), go one block, and turn left on Free Street. The garage entrance is 1 ½ blocks on your left. You can also access the garage from its rear entrance on Monument Way off Congress St. Please bring your ticket with you to be validated by PFPG. The garage accepts CREDIT CARDS ONLY for charges after the first two hours.
- The PFPG office at 511 Congress is to the right as you exit the elevator on the 8th floor.