

Last Updated: Oct 2020

Documents for Your Introductory Meeting

- Completed “About Your and Your Finances” questionnaire (please return to our office in advance of your visit if possible)
- Tax returns for the last two years
- Latest investment and retirement account statements

Parking for Your Visits

PFPG offers two hours of free parking for our visitors at **One City Center Garage**, and also at the **Arts District Garage** directly behind our building (511 Congress St.) with entrances on Cumberland, Brown, or Casco Sts.

To access the One City Center Garage from its rear entrance on Monument Way off Congress Street, it is just to the right of the building where Longfellow Books and Nura Restaurant are located. Please bring your parking ticket with you to be validated in our office. We can provide you with coupons to apply to the Arts District Garage fee.

Please note: both garages accept CREDIT CARDS ONLY for charges incurred after the first two hours.

